

New Users or Upgrade from v3.0 (or latter)

Installing Adarian Money for Palm OS

There are two delivery methods for Adarian Money for Palm OS: one is a .EXE file, the other is a .ZIP file. The installation of the .EXE delivery method is easy, just run it from a Windows PC and follows the instructions there. This document explains how to install from the ZIP delivery.

1. If you haven't downloaded Adarian Money for Palm OS's delivery file AMP.zip (or some filename similar to this), download it now. Everything you need is in here.
2. On your PC or Mac, extract all files from the AMP.zip to a hard disk folder.
3. Activate the Palm Desktop software from your computer, click on the **Install** icon located in the icon panel on the left.
4. In the Install Tool dialog box, make sure your HotSync name is selected in the **User** list, click the **Add** button.
5. Locate the file AM_Enu.prc and MathLib.prc you just extracted in Step 1, click the **OK** button to add it to the list of files to be installed.
6. Although this is not necessary, but it's highly recommended that you install the online help files. They contain useful information and will be very helpful to you. They take about 200KB, but can be removed separately from the main program once you're familiar with the software. Click the **Add** button again and add two files: AMOnlineHelp.prc and AMOnlineHelpDoc.pdb.
7. Now perform a HotSync. The files you just added will be downloaded to your handheld.
8. On your handheld, there is a new icon in the Application Launcher screen labeled **Money**. Tap on it to verify the installation is successful.

Other than the program files, you will also find two documents files in AMP.zip, they are *User's Manual.pdf* and *What's New.pdf*.

Installing Adarian Money PC Conduit

PC Conduit, as its name suggests, is a software that runs on your Windows PC (not Mac) that lets you exchange data between PC and handheld. PC Conduit is installed separately. You need to install it if you want to do any one of the following:

- Synchronize data with **Adarian Money for Windows**. (Adarian Money for Windows is a SEPARATE PRODUCT from the Palm OS version; it's downloaded and sold separately.)
- Export data to files from handheld to your PC.
- Import QIF or OFX files from PC to handheld

If you want to do any of the above, you need to install PC Conduit. To install it, just run the installation program AMConduit.exe that's included in AM.zip.

Upgrade From Versions v2.x or v1.x

If you are upgrading from v2.x or v1.x, the installation procedures are the same as described above but with one more thing to do.

1. **DO NOT** delete the old version from your handheld! Just install the new version over it. The installation procedure is the same as outlined in the section above.
2. **Convert Database** However, because the database format has changed, you will need to use the upgrade utility AMUpgrade to convert the old database to the new format. After Step 5 above, you also need to add the file AMUpgrade.prc. Then from your handheld, run this utility. Follow the instructions there to convert the database to the new format. When it's done, you can delete it from your handheld.